

Limited Purpose Cash Investment Fund

Schedule of Investments (Unaudited Holdings as of 03/31/2025)

Weighted Average Maturity: 19 days

Weighted Average Life: 53 days

Issuer	Category of investment	CUSIP	Principal amount	Maturity date	Final maturity date	Coupon or Yield	Value	% of total*
BofA Securities, Inc., Tri Party repo	U.S. Government Agency Repurchase Agreement	922URC004	650,000,000	04/01/25	04/01/25	4.370	650,000,000	8.10
BofA Securities, Inc., Tri Party repo	U.S. Treasury Repurchase Agreement	922URC004	924,000,000	04/01/25	04/01/25	4.360	924,000,000	11.51
Federal Home Loan Banks	U.S. Government Agency Debt (if categorized as coupon-paying notes)	3130B2PY5	13,000,000	04/01/25	05/15/26	4.460	12,998,597	0.16
Federal Home Loan Banks	U.S. Government Agency Debt (if categorized as no-coupon discount notes)	313385NB8	46,000,000	10/17/25	10/17/25	3.950	44,990,556	0.57
Federal Home Loan Banks	U.S. Government Agency Debt (if categorized as no-coupon discount notes)	313385NE2	37,000,000	10/20/25	10/20/25	3.950	36,175,876	0.46
Federal Home Loan Banks	U.S. Government Agency Debt (if categorized as no-coupon discount notes)	313385NM4	34,000,000	10/27/25	10/27/25	3.950	33,216,583	0.42
Federal Home Loan Banks	U.S. Government Agency Debt (if categorized as no-coupon discount notes)	313385NG7	38,000,000	10/22/25	10/22/25	3.950	37,145,264	0.47
Federal Reserve Bank of New York Tri Party Repo	U.S. Treasury Repurchase Agreement	98599G006	995,000,000	04/01/25	04/01/25	4.250	995,000,000	12.40
Fixed Income Clearing Corp. - State Street Bank and Trust Co.	U.S. Treasury Repurchase Agreement	85748R009	1,933,000,000	04/01/25	04/01/25	4.380	1,933,000,000	24.09
J.P. Morgan Securities LLC Tri Party Repo	U.S. Treasury Repurchase Agreement	45599P007	250,000,000	04/01/25	04/01/25	4.360	250,000,000	3.12
U.S. Treasury Bill	U.S. Treasury Debt	912797MV6	108,000,000	04/03/25	04/03/25	4.295	107,974,590	1.35
U.S. Treasury Bill	U.S. Treasury Debt	912797KS5	133,000,000	04/17/25	04/17/25	4.317	132,748,807	1.66
U.S. Treasury Bill	U.S. Treasury Debt	912797NB9	130,000,000	04/10/25	04/10/25	4.311	129,861,957	1.62
U.S. Treasury Bill	U.S. Treasury Debt	912797NC7	167,000,000	04/24/25	04/24/25	4.314	166,547,295	2.08
U.S. Treasury Bill	U.S. Treasury Debt	912797ND5	182,000,000	05/01/25	05/01/25	4.314	181,356,914	2.27
U.S. Treasury Bill	U.S. Treasury Debt	912797NE3	159,000,000	05/08/25	05/08/25	4.320	158,306,725	1.98
U.S. Treasury Bill	U.S. Treasury Debt	912797NM5	186,000,000	05/22/25	05/22/25	4.309	184,886,712	2.32
U.S. Treasury Bill	U.S. Treasury Debt	912797NT0	82,000,000	04/01/25	04/01/25	0.010	82,000,000	1.02
U.S. Treasury Bill	U.S. Treasury Debt	912797LB1	188,000,000	05/15/25	05/15/25	4.319	187,026,316	2.34
U.S. Treasury Bill	U.S. Treasury Debt	912797NY9	83,000,000	04/08/25	04/08/25	4.304	82,931,544	1.04
U.S. Treasury Bill	U.S. Treasury Debt	912797NZ6	83,000,000	04/15/25	04/15/25	4.314	82,862,900	1.03
U.S. Treasury Bill	U.S. Treasury Debt	912797PA9	184,000,000	04/22/25	04/22/25	4.324	183,543,350	2.29
U.S. Treasury Bill	U.S. Treasury Debt	912797PB7	80,000,000	04/29/25	04/29/25	4.312	79,736,261	1.00
U.S. Treasury Bill	U.S. Treasury Debt	912797PC5	82,000,000	05/06/25	05/06/25	4.318	81,661,858	1.02
U.S. Treasury Bill	U.S. Treasury Debt	912797PH4	82,000,000	05/13/25	05/13/25	4.305	81,595,808	1.02
U.S. Treasury Bill	U.S. Treasury Debt	912797PJ0	97,000,000	05/20/25	05/20/25	4.313	96,441,654	1.21

U.S. Treasury Bill	U.S. Treasury Debt	912797PK7	230,000,000	05/27/25	05/27/25	4.325	228,483,739	2.87
U.S. Treasury Bill	U.S. Treasury Debt	912797NN3	131,000,000	05/29/25	05/29/25	4.326	130,105,617	1.63
U.S. Treasury Floating Rate Note	U.S. Treasury Debt	91282CJU6	158,000,000	04/01/25	01/31/26	4.480	158,220,122	1.97
U.S. Treasury Floating Rate Note	U.S. Treasury Debt	91282CKM2	149,000,000	04/01/25	04/30/26	4.385	149,071,194	1.86
U.S. Treasury Floating Rate Note	U.S. Treasury Debt	91282CLA7	99,000,000	04/01/25	07/31/26	4.417	99,115,068	1.23
U.S. Treasury Floating Rate Note	U.S. Treasury Debt	91282CLT6	122,000,000	04/01/25	10/31/26	4.440	122,174,881	1.52
U.S. Treasury Floating Rate Note	U.S. Treasury Debt	91282CMJ7	67,000,000	04/01/25	01/31/27	4.333	66,970,908	0.84
U.S. Treasury Note	U.S. Treasury Debt	91282CGE5	35,000,000	01/15/26	01/15/26	3.875	34,940,664	0.44
U.S. Treasury Note	U.S. Treasury Debt	91282CGR6	38,000,000	03/15/26	03/15/26	4.625	38,190,000	0.47
U.S. Treasury Note	U.S. Treasury Debt	91282CJV4	50,000,000	01/31/26	01/31/26	4.250	50,050,000	0.62
Total			8,025,000,000				8,013,331,760	100.00

Limited Purpose Cash Investment Fund (the "fund") is not publicly offered. Shares in the fund are issued solely in private placement transactions that do not involve any "public offering" within the meaning of Section 4(a)(2) of the Securities Act of 1933, as amended. Certain information is provided as required by US Securities and Exchange Commission regulations.

Investors in the fund should read and carefully consider the investment objective, risks, charges and expenses before investing. The fund's Registration Statement – Part A contains this and other information about the fund. Contact the UBS Asset Management National Sales Desk at 888-793-8637 for a current Part A. An investment in the fund is only one component of a balanced investment plan.

Investors should note that current and future portfolio holdings are subject to risk.

You could lose money by investing in a money market fund. Because the price of shares in the fund will fluctuate, when you sell your shares in the fund, your shares may be worth more or less than what you originally paid for them. A money market fund may impose a fee upon sale of your shares in the fund or may temporarily suspend your ability to sell shares in the fund if the fund's liquidity falls below required minimums because of market conditions or other factors. An investment in a money market fund is not insured or guaranteed by the Federal Deposit Insurance Corporation ("FDIC") or any other government agency. A money market fund's sponsor has no legal obligation to provide financial support to a money market fund, and you should not expect that the fund's sponsor will provide financial support to a money market fund at any time.

Not FDIC insured. May lose value. No bank guarantee.

The fund is actively managed, and its holdings are subject to change and should not be considered a recommendation to buy or sell individual securities.

UBS Asset Management (US) Inc. is the fund's placement agent.

U.S. Treasury Repurchase Agreements are collateralized only by U.S. Treasuries (including Strips) and cash.

U.S. Government Agency Repurchase Agreements are collateralized only by U.S. Government Agency securities, U.S. Treasuries, and/or cash.

Other Repurchase Agreements are collateralized by securities other than U.S. Treasuries, U.S. Government Agency securities and cash.

*** % of Total**

Represents the percentage of the total principal amount of the securities in the portfolio.